



# **FAR EAST ASIA RANGE REPORT**

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LINER & PORT AGENCY COMMITTEE MEETING

9. Oct. 2014  
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# Asian Economic Growth in each countries

Economy growth in each countries (According to Asia Development Bank)

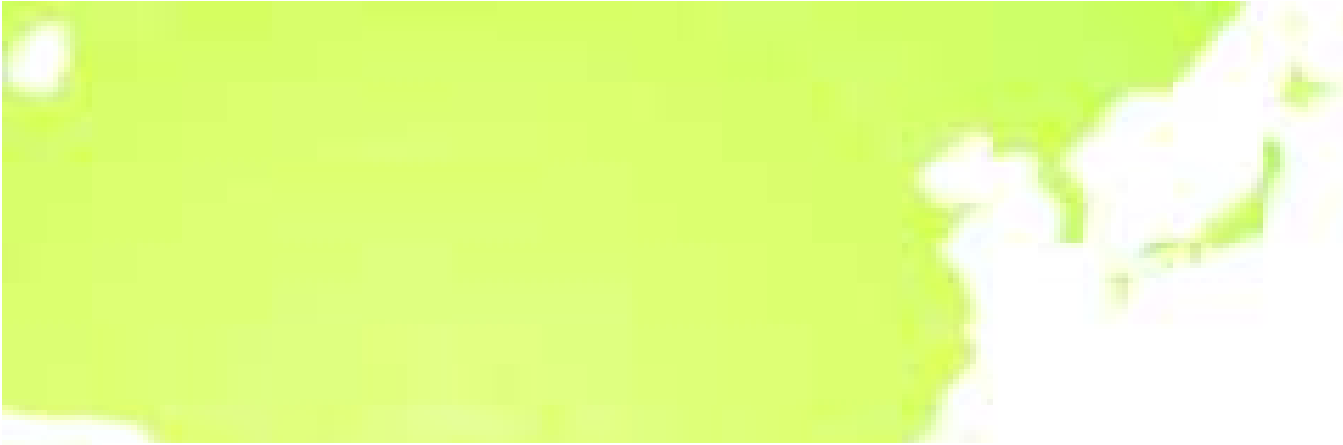
Country	2011	2012	2013	2014	2015
Japan	-0.60%	1.40%	1.50%	1.60%	1.10%
China	9.30%	7.70%	7.70%	7.50%	7.40%
India	6.70%	4.50%	4.90%	5.50%	6.00%
Korea	3.70%	2.00%	2.80%	3.70%	3.80%
Indonesia	6.50%	6.30%	5.80%	5.70%	6.00%
Thailand	0.10%	6.50%	2.90%	2.90%	4.50%
Hongkong	4.80%	1.50%	2.90%	3.50%	3.60%
Malaysia	5.10%	5.60%	4.70%	5.10%	5.00%
Singapore	6.00%	1.90%	4.10%	3.90%	4.00%
Philippine	3.60%	6.80%	7.20%	6.40%	6.70%
Vietnam	5.90%	5.20%	5.40%	5.60%	5.80%
Taiwan	4.20%	1.50%	2.10%	2.70%	3.20%
Myanmar	5.90%	7.30%	7.50%	7.80%	7.80%
Cambodia	7.10%	7.30%	7.20%	7.00%	7.30%



**Movement of TEU on trunk  
trades to and from Asia**



	<b>From Asia to North America</b>	<b>Growth Ratio</b>	<b>From North America to Asia</b>	<b>Growth Ratio</b>
2011	13,143,904		6,714,335	
2012	13,378,489	101.78%	6,721,464	100.11%
2013	13,838,147	103.43%	6,868,887	102.19%
2014	13,892,252	100.39%	6,809,840	99.14%



	From Asia to Europe	Growth Ratio	From Europe to Asia	Growth Ratio
2011	14,191,400		6,340,300	
2012	13,519,800	95.27%	6,411,700	101.13%
2013	14,175,987	104.85%	6,807,719	106.18%
2014	15,012,984	105.90%	6,781,780	99.62%

## MOVEMENT OF CONTAINER (UNIT: TEU) FOR 1ST SEMESTER 2014

ORIGINS	JAPAN	KOREA	CHINA	HONGKONG	TAIWAN	PHILIPPINE	CAMBODIA	VIETNAM	THAILAND	MALAYSIA	S'PORE	INDONESIA	MYANMAR	TOTAL	Growth Ratio
JAPAN	0	81,403	334,813	79,046	132,692	28,114	3,066	42,874	94,729	45,211	24,920	52,024	1,892	920,784	100.40%
KOREA	112,860	0	240,494	50,590	47,850	32,271	4,261	86,385	45,231	54,653	24,508	68,279	5,569	772,951	102.49%
CHINA	536,961	309,268	878	65,628	117,292	196,609	17,043	194,871	258,098	241,659	149,641	285,781	35,194	2,408,923	107.14%
HONGKONG	60,318	24,537	37,478	0	22,900	11,248	4,199	42,192	21,771	12,108	16,251	11,827	496	265,325	98.70%
TAIWAN	104,907	34,112	122,158	56,267	0	25,050	5,530	72,305	42,041	30,026	23,820	28,761	2,030	547,007	103.27%
PHILIPPINES	37,555	20,636	50,243	7,288	7,153	0	179	6,048	5,775	5,997	4,826	6,368	178	152,246	110.55%
CAMBODIA	1,111	910	4,376	1,676	197	63	0	276	118	1,411	1,761	58	38	11,995	132.19%
VIETNAM	60,102	82,115	139,172	39,791	44,648	17,273	580	0	29,216	25,856	13,833	15,823	5,776	474,185	102.95%
THAILAND	110,093	44,145	171,495	53,948	42,255	26,101	1,772	60,600	0	27,108	21,290	54,256	7,503	620,566	103.95%
MALAYSIA	42,701	46,024	155,291	23,861	17,479	18,251	4,323	27,641	16,159	12	3,297	36,940	3,318	395,297	111.43%
S'PORE	19,701	25,094	114,279	23,641	21,169	17,314	2,352	25,114	20,019	13,317	17	38,497	2,471	322,985	106.18%
INDONESIA	63,866	41,927	111,081	8,920	23,948	27,530	1,847	21,695	15,032	24,048	9,833	0	1,484	351,211	109.14%
MYANMAR	1,826	2,938	3,000	184	1,456	160	9	3,465	417	1,428	306	838	0	16,027	148.03%
<b>TOTAL</b>	<b>1,152,001</b>	<b>713,109</b>	<b>1,484,758</b>	<b>410,840</b>	<b>479,039</b>	<b>399,984</b>	<b>45,161</b>	<b>583,466</b>	<b>548,606</b>	<b>482,834</b>	<b>294,303</b>	<b>599,452</b>	<b>65,949</b>	<b>7,259,502</b>	<b>105.00%</b>

## MOVEMENT OF CONTAINER (UNIT: TEU) FOR 1ST SEMESTER 2013

ORIGINS	JAPAN	KOREA	CHINA	HONGKONG	TAIWAN	PHILIPPINE	CAMBODIA	VIETNAM	THAILAND	MALAYSIA	S'PORE	INDONESIA	MYANMAR	TOTAL
JAPAN	0	86,356	361,079	80,961	95,479	25,927	3,788	38,253	106,449	45,181	22,536	49,076	2,024	917,109
KOREA	112,888	0	240,982	51,460	40,730	29,336	4,334	93,023	42,156	49,602	22,871	61,098	5,699	754,179
CHINA	523,422	301,890	31	62,340	115,252	176,603	14,055	169,264	247,496	220,318	145,936	250,498	21,299	2,248,404
HONGKONG	59,646	21,675	37,187	0	21,106	10,008	5,415	48,004	22,419	14,265	15,539	12,686	866	268,816
TAIWAN	93,738	30,058	134,467	57,515	0	24,349	6,522	61,136	39,864	29,529	18,919	32,493	1,101	529,691
PHILIPPINS	38,447	14,996	44,898	6,391	7,546	0	220	3,441	6,460	4,545	4,760	5,590	420	137,714
CAMBODIA	641	844	2,773	846	337	41	0	351	298	1,289	1,564	73	17	9,074
VIETNAM	55,161	69,190	132,885	41,124	41,757	19,958	2,488	0	28,179	22,143	26,934	17,514	3,248	460,581
THAILAND	99,840	34,612	165,863	51,887	39,408	27,221	187	57,419	0	32,504	22,774	59,229	6,059	597,003
MALAYSIA	42,444	35,890	132,454	20,503	15,636	17,569	4,657	26,642	17,648	0	4,157	35,324	1,830	354,754
S'PORE	18,751	23,050	99,987	21,259	20,593	14,506	1,604	27,277	25,044	13,511	0	36,002	2,608	304,192
INDONESIA	67,076	36,262	89,407	10,290	22,740	25,338	3,391	15,740	16,414	22,322	11,459	0	1,348	321,787
MYANMAR	1,611	2,390	1,305	97	504	685	11	1,725	574	1,329	220	376	0	10,827
<b>TOTAL</b>	<b>1,113,665</b>	<b>657,213</b>	<b>1,443,318</b>	<b>404,673</b>	<b>421,088</b>	<b>371,541</b>	<b>46,672</b>	<b>542,275</b>	<b>553,001</b>	<b>456,538</b>	<b>297,669</b>	<b>559,959</b>	<b>46,519</b>	<b>6,914,131</b>



Economic growth in overall Asian countries for last few years maintained constant growth and such level of growth is expected to continue for next year too.

Because there is no particular unstable countries on both politic and economic aspects in overall Asian countries.

The volume of cargo movement on those trunk trades are rather stabilized in last few years.

But those volume for next year can be expected to increase considerably in the overall area as U.S.A. economy is maintained as strong, and also recovery of European Economy is now seen rather positively.

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